# Estate PlanningResources at theAnchorage Law Library

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## • • • What are your research needs?

- o What are the biggest challenges in Probate and Estate Planning today?
- o Do you use a current awareness service?
- o How do you research issues?
- o What tools and resources do you use?
- o What tools and resources would you like to see in the library?

#### • • Resources in the Library

- Things you still can't get online Service!
- o Reference librarians are here to help you
- o Call, email, or stop by the library
- o Ask for help with:
  - New subject areas
  - Legislative history
  - Superseded Alaska materials
  - Anything else you'd like help with

#### • • • Resources in the Library

- Things you still can't get online superseded Alaska materials!
- Statutes and regulations back to statehood and before statehood
- Constitutional research
- Legislative history, print and microforms

### • • • Resources in the Library

- o Things you still can't get online Books!
- o Treatises and Law Reviews can be checked out by bar members
- We can mail them to you if you're not in Anchorage

### • • • Major Works

- Scott on the Law of Trusts
- Bogert, The Law of Trusts and Trustees
- o Page on the Law of Wills
- o Casner and Pennell, Estate Planning
- o Susman, Estate Planning
- Heckerling Institute on Estate Planning

### New Tax Management Portfolios

- Estate Planning for the Corporate Executive
- Estate Tax Credits and Computations
- Plan Qualification Pension and Profit-Sharing Plans
- Estate Planning for Owners of Closely Held Business Interests
- Estate and Gift Tax Issues for Employee Benefit Plans
- U.S. Taxation of Foreign Estates, Trusts and Beneficiaries
- Uniform Trust Code

#### • • The Basics

- Uniform Probate Code
- Federal Estate and Gift Tax Reporter
- Restatements
  - Second, Third, and Prudent Investor Rule
- Nutshells
  - Estate Planning
  - Estates, Future Interests and Powers of Appointment
  - Uniform Probate Code and Uniform Trust Code
  - Wills and Trusts

### • • Practice Guides

- o Forms, forms, forms!
- Samples and checklists for discovery, trial practice, and appellate practice
- Substantive, procedural, and professional
- Management for law firms or solo practitioners
- o ALR, AmJur, Words and Phrases

## • • • Practice Guides

- How to Build and Manage an Estates
   Practice
- o Family Estate Planning Guide
- A Lawyer's Guide to Estate Planning
- Tax, Estate & Financial Planning for the Elderly
- o Planning an Estate

#### • • Drafting Guides

- Drafting Wills and Trust Agreements
- o Drafting the Estate Plan
- The Planning and Drafting of Wills and Trusts
- Practical Guide to Estate Planning
- o Estate Planning for Same-Sex Couples

#### • • • For your Clients

- ABA Guide to Wills and Estates: Everything You Need to Know About Wills, Estates, Trusts and Taxes
- NOLO Press
  - Estate Planning Basics
  - Nolo's Simple Will Book
  - The Executor's Guide
  - Long-Term Care: How to Plan and Pay For It

#### • • Law Journals

- Trusts and Estates
- o ABA Property, Probate, and Trust Section
  - Proceedings
  - Real Property, Probate and Trust Journal
  - Real Property, Trust and Estate Law Journal
- Estate Planning
- Tax Management Estates, Gifts and Trusts
   Journal
- Probate and Property

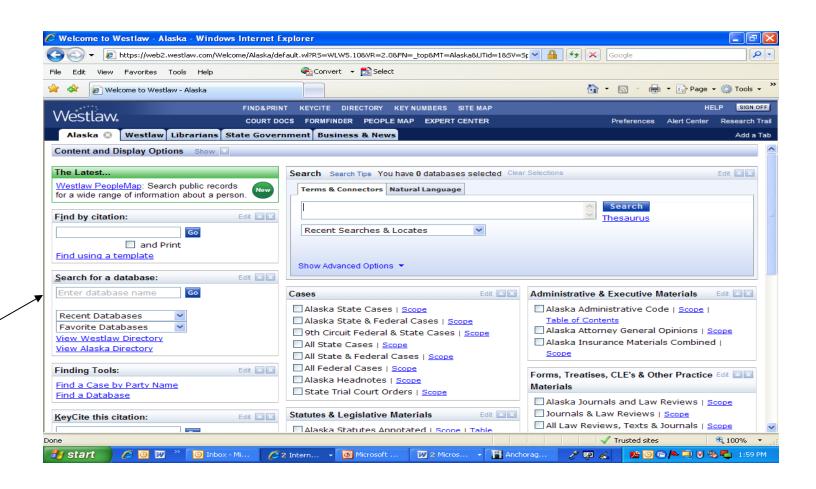
• • • And...

o What else do you wish we had?

### • • • Westlaw at the Library

- Things you still can't get online subscription electronic databases!
- o Free
- All federal and state statutes, regs, rules, and cases
- Keyciting update the statutes or cases
- Am.Jur. Legal Forms
- Law Review articles
- Alaska briefs are being added
- Specialized databases focus your search

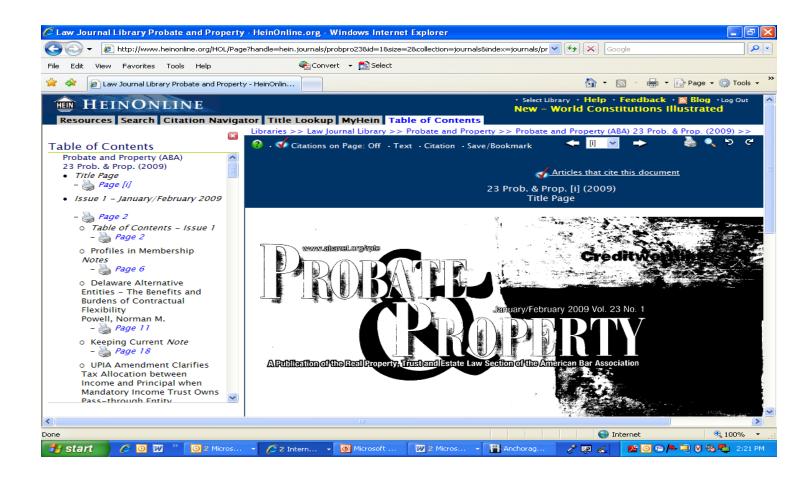
#### Search for a database



#### • • HeinOnline

- Things you still can't get online subscription electronic databases!
- A free online database available in the law library
- All documents are PDF scans of originals, and most coverage goes back to Volume 1
- Features an enormous library of journals, including over over 1250 titles
- Also includes extensive federal materials, including the Federal Register, Congressional Record, federal agency decisions, and much more

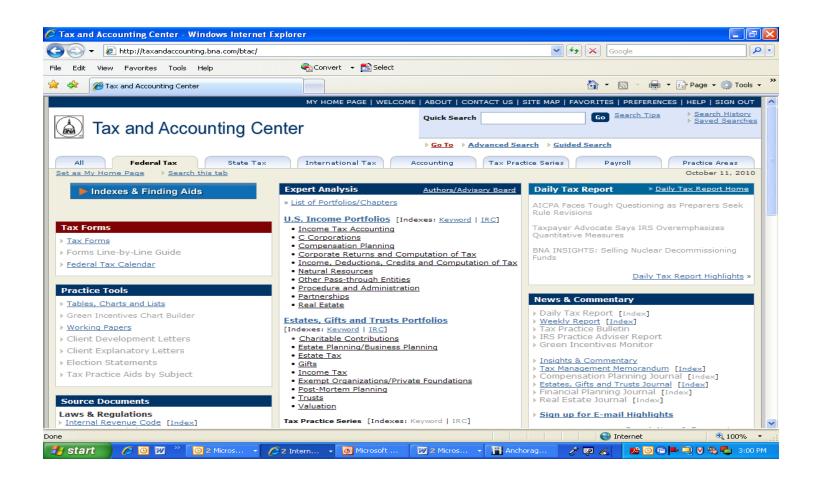
#### Hein's Law Journal Library



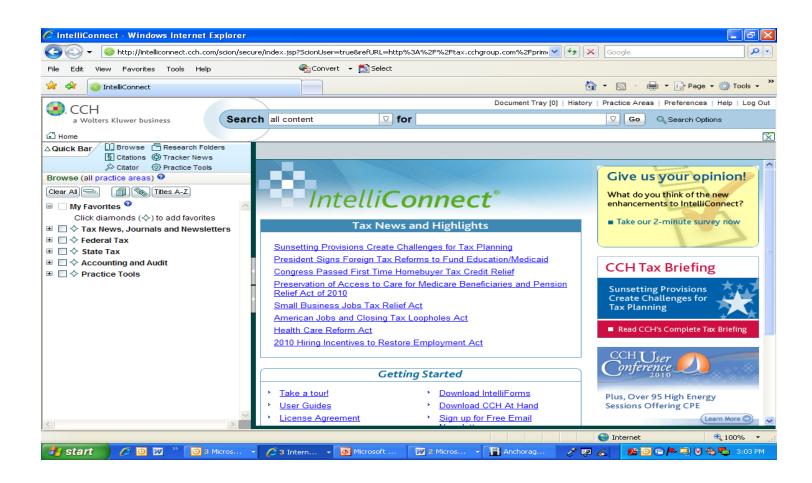
## BNA and CCH Tax Databases

- o Primary sources, federal and state
- o News, commentary, journals
- o Expert analysis
- o Practice areas
- o Practice tools
- BNA includes Tax Management
   Portfolios

### BNA Tax and Accounting Center



#### **CCH IntelliConnect**



#### • • State Resources Online

- Links to all state legal resources at court website: <a href="http://www.courts.alaska.gov">http://www.courts.alaska.gov</a>
- o Includes links to state sites for:
  - Alaska statutes
    - http://www.legis.state.ak.us/basis/folio.asp
  - Alaska administrative code
    - http://www.legis.state.ak.us/basis/folio.asp
  - Alaska court rules
    - http://www.courts.alaska.gov/rules.htm

#### • • Alaska Case Law Database

- o <a href="http://government.westlaw.com/akcases">http://government.westlaw.com/akcases</a>
- Alaska Supreme Court and Court of Appeals
- o All published opinions back to 1960
- o Unpublished decisions (MOJs) back to 1991, with older decisions being added
- No headnotes, keyciting, or page numbers

#### • • • The Library is Here to Help

- o Call the library reference desk if you have questions: (907) 264-0585
- Reference librarians can walk you through
   Westlaw searching or finding a website to help
- We have thousands of forms available
- Catalog is on-line: <a href="http://www.courts.alaska.gov/library.htm">http://www.courts.alaska.gov/library.htm</a>
  - You can check out treatises for 3 days
  - We will mail them to you if you live outside Anchorage