DENALI PAYEE SERVICES

Diane Miller, NCG Registered Guardian/Conservator Estate Administrator/Trustee P.O. BOX 201962

ANCHORAGE, ALASKA 99520 PH: (907) 277-8016; FAX (907) 258-2141 EMAIL: dianedps@gci.net

TRUSTEE SERVICES FEE SCHEDULE (Irrevocable Asset Trust, Testamentary Trust) (Non Medicaid Income "Miller" Trusts)

Denali Payee Services (DPS) will review each case on its own merits. A beneficiary/client (beneficiary) must have sufficient resources (income and assets) to provide for all needs while paying for the services of a Trustee for a period of one year. DPS will consider deferring collection of fees when it appears to be in the best interest of the client and DPS.

Direct Client Trustee Services:

\$100.00 per hour*

Case Opening Fee: \$1500.00 (one time non refundable)

These services are defined as directly relating to fulfilling the duties and/or responsibilities of serving in the role of Trustee. Services are provided to assure that each beneficiary receives the necessary financial management as outlined in the Trust. These services may include, but are not limited to: client visits, phone calls, meetings with care providers, family members, attorneys, and services relating to maintaining public benefits, if appropriate.

Accounting Administration Fee: \$25.00 per month. This fee covers usual and customary accounting tasks and bank reconciliation.

Other Costs:

Actual costs will be charged for the following but not limited to: long distance phone calls, and excess postage. The above costs are payable on the first of the month for costs incurred the previous month. Postage: Non refundable yearly fee equivalent to the price of one roll of stamps (currently \$46 and subject to change with any Postal Service increase).

Travel Related Fees: The usual hourly rate of \$100 is charged for travel time for travel outside the City of Anchorage. The hourly fee begins the moment of leaving Anchorage via automobile. In addition, mileage is charged at the current IRS rate. If travel is by air, fees begin the moment of arriving at the Anchorage airport for departure. Travel requiring overnight stay(s) is billed at the hourly rate of \$100 per work hour or \$400 per day whichever is greater plus travel related costs (i.e. lodging, transportation, etc.).

• • • • • • • • • • • • • • • • • • •	anto, non rotandablo,	
DATED:		
DATED:	Beneficiary or Guardian for Beneficiary	
	Diane Miller for Denali Payee Services Trustee for the	

^{*}One hour minimum per month. 15 minute minimum per activity.